**Market Notice**

**Date: 10 September 2012**

**Subject:** Tap Issue

***(STEINHOFF SERVICES (PTY) LIMITED –“SHS05”)***

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The JSE Limited has granted a listing to **STEINHOFF SERVICES (PTY) LIMITED,** with effect from 11 September 2012 under a **Domestic Medium Term Note Programme dated 7 December 2011.**

**INSTRUMENT TYPE: Fixed Rate Note**

**Authorised Programme size** R 3,500,000,000.00

**Total Notes Outstanding** R 2,967,000,000.00

**Tap Amount** R 250,000,000.00

**Total Amount Following Tap Issue** R 421,000,000.00

**Bond Code** SHS05

**Nominal Issued** R 250,000,000.00

**Issue Price** 104.29695%

**Coupon** 8.75%

**Coupon Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 29 June 2017

**Books Close** 19 December, 19 June

**Interest Date(s)** 29 December, 29 June

**Last Day to Register** 18 December, 18 June

**Issue Date** 11 September 2012

**Date Convention** Modified Following

**Interest Commencement Date** 29 June 2012

**First Interest Date** 29 December 2012

**ISIN No.** ZAG000096868

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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